

Due to the enormity of the task, the Business Office and the Superintendent's Office will not be able to take calls or respond individually to emails regarding the Supreme Court's ruling on the 3% health care refund. We estimate over 300 current or former Yale employees are affected by the decision. We simply do not have the resources to respond to everyone and to continue with our current job responsibilities.

The **goal is to issue a paper check on or about March 15, 2018**, for the amount indicated by the Office of Retirement Services. The refund amount and the interest will be separated on the check stub with a combined total check amount.

The supplemental pay will be taxed as follows: 22% federal income tax, 4.25% state income tax and local taxes will be withheld if applicable at the required rate. Both the district and you have already paid social security taxes on the withholding. At the end of this calendar year, you will receive a W-2 form from the district. As this pay is taxed at a flat 22%, no adjustments to W-4's will affect the withholding.

Thank you for your patience with this monumental task!

Beky